

| Index Performance                                |   |             |               | News   |                                   |           |           |           |
|--|---|-------------|---------------|--|-----------------------------------|-----------|-----------|-----------|
| <b>Global Indices</b>                            | LTP   | 1D Chg.     | 1D % Chg.     | <b>Indian Equities:</b>  | Indices may open on a strong note |           |           |           |
| Dow 30   | 26,970.71                                       | 162.94      | 0.61%         | *Local stocks are likely to open on a strong note on positive Asian stocks. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could surge 82 points at the opening bell.  |                                   |           |           |           |
| S&P 500  | 2,984.87  | 18.27       | 0.62%         | *Overseas, Asian stocks are trading higher on Thursday as hopes the United States and China may soon end their year-long trade war boosted demand for riskier assets.  |                                   |           |           |           |
| FTSE 100   | 7,289.99  | -1.44       | -0.02%        | <b>Corporate News</b>  |                                   |           |           |           |
| DAX  | 12,234.18                                       | -72.97      | -0.59%        | *DFHL: The company defaulted in interest and principal payment on NCDs due on September 20.  |                                   |           |           |           |
| Nikkei 225                                       | 22,069.28                                       | 49.00       | 0.22%         | *Cipla: The company has launched Daptomycin for Injection, AP-rated generic equivalent of Cubicin for Injection in the United States   |                                   |           |           |           |
| Nasdaq   | 8,077.38  | 83.76       | 1.05%         | *AstraZeneca Pharma: The company has received import and market permission in Form 45 (marketing authorization) from the Drugs Controller General of India   |                                   |           |           |           |
| <b>Indian Indices</b>                            | LTP   | 1D Chg.     | 1D % Chg.     | *Adani Enterprises: The company has incorporated Adani Mangalore International Airport.  |                                   |           |           |           |
| Nifty 50   | 11,440.20                                       | -148.00     | -1.28%        | *CG Power appoints Ashish Kumar Guha as the chairman of the company  |                                   |           |           |           |
| BSE Sensex                                       | 38,593.52                                       | -503.62     | -1.29%        | *NLC India successfully completed remaining 351 MW of Solar Power Projects in the State of Tamilnadu   |                                   |           |           |           |
| Nifty Bank                                       | 29,586.05                                       | -597.05     | -1.98%        | *SRF - Supreme Court dismissed company's petition against the order of the Division Bench of Hon'ble Madhya Pradesh High Court order for penalty of Rs 28.8 crore  |                                   |           |           |           |
| NIFTY Midcap 100                                 | 16,318.75                                       | -315.55     | -1.90%        | <b>Indian Economy</b>  |                                   |           |           |           |
| NIFTY Smallcap 100                               | 5,715.90  | -113.75     | -1.95%        | *The United Nations Conference on Trade and Development (UNCTAD) has pegged India's economic growth rate at a seven-year low of 6 per cent in calendar year (CY) 2019. It also highlighted the pitfalls of shadow banking in countries such as India and China, citing the example of Infrastructure Leasing & Financial Services (IL&FS).                   |                                   |           |           |           |
| <b>Forex Rates</b>                               | LTP   | 1D Chg.     | 1D % Chg.     | <b>Global Economy</b>  |                                   |           |           |           |
| USD/INR  | 71.04   | 0.02        | 0.02%         | *Trump told reporters at the United Nations in New York that a U.S.-China deal could come sooner "than you think." Both countries have been engaged in trade negotiations since last year. The back and forth between China and the U.S. has sent ripples through global financial markets as investors assess the trade war's impact on the global economy. |                                   |           |           |           |
| EUR/INR  | 78.09   | 0.01        | 0.01%         | <b>NSE Indices / Sectoral Performance</b>  |                                   |           |           |           |
| GBP/INR  | 88.09   | -0.43       | -0.49%        |  |                                   |           |           |           |
| JPY/INR  | 0.66  | 0.00        | -0.20%        |  |                                   |           |           |           |
| <b>Commodities</b>                               | LTP   | 1D Chg.     | 1D % Chg.     |  |                                   |           |           |           |
| Silver Dec-2019                                  | 46,800  | -1222       | -2.54%        |  |                                   |           |           |           |
| Crude Oil WTI Oct-2019                           | 4,009   | -74         | -1.81%        |  |                                   |           |           |           |
| Gold Oct-2019                                    | 4,015   | 125         | 3.21%         |  |                                   |           |           |           |
| Refined Gold Oct-2019                            | 37,590  | -518        | -1.36%        |  |                                   |           |           |           |
| Natural Gas Oct-2019                             | 180   | -0.8        | -0.44%        |  |                                   |           |           |           |
| Aluminium Sep-2019                               | 135   | -0.9        | -0.66%        |  |                                   |           |           |           |
| <b>Fund Flows</b>                                | Gross Purchase                                  | Gross Sales | Net Buy/Sales |  |                                   |           |           |           |
| <b>Cash(Rs Crores)</b>                           |   |             |               |  |                                   |           |           |           |
| FI   | 6,997.31  | 7,339.71    | -342.40       |  |                                   |           |           |           |
| DII  | 3,888.78  | 4,651.26    | -762.48       |  |                                   |           |           |           |
| <b>F&amp;O</b>                                   |   |             |               |  |                                   |           |           |           |
| FI Index Fut                                     | 11,576.81                                       | 11,743.13   | -166.32       |  |                                   |           |           |           |
| FI Index Opt                                     | 277,615.89                                      | 275,808.46  | 1,807.43      |  |                                   |           |           |           |
| <b>Market Turnover: NSE</b>                      | Latest  | 1D Chg.     | 1D % Chg.     |  |                                   |           |           |           |
| Cash(INR cr)                                     | 39,830.28                                       | -4,017.63   | -9.16%        |  |                                   |           |           |           |
| F&O (INR cr)                                     | 1,570,828.38                                    | 201,725.82  | 14.73%        |  |                                   |           |           |           |
| Total  | 1,610,658.66                                    | 197,708.19  | 13.90%        |  |                                   |           |           |           |
| <b>Market Volatility</b>                         | Latest  | 1D Chg.     | 1D % Chg.     |  |                                   |           |           |           |
| CBOE VIX   | 15.96   | -1.09       | -6.39%        |  |                                   |           |           |           |
| INDIA VIX  | 15.40   | -0.15       | -0.96%        |  |                                   |           |           |           |
| <b>10 yrs Gsec Yield</b>                         | Latest  | 1M Chg.     | 1D Chg.       |  |                                   |           |           |           |
| US   | 1.73%   | 0.20        | 0.1           |  |                                   |           |           |           |
| India  | 6.75%   | 0.19        | -0.02         |  |                                   |           |           |           |
| <b>Nifty Supports</b>                            | S3  | S2          | S1            |  |                                   |           |           |           |
| Nifty  | 11310   | 11360       | 11400         |  |                                   |           |           |           |
| Nifty Bank (NSEBANK)                             | 29170   | 29380       | 29500         |  |                                   |           |           |           |
| <b>NIFTY 50 Companies support and Resistance</b> |   |             |               |  |                                   |           |           |           |
| <b>TRADING SYMBOL</b>                            | <b>NAME OF COMPANY</b>                          | <b>S3</b>   | <b>S2</b>     | <b>S1</b>  | <b>PP</b>                         | <b>R3</b> | <b>R2</b> | <b>R1</b> |
| SUNPHARMA  | Sun Pharmaceutical Industries Limited           | 390.48      | 396.12        | 401.43   | 407.07                            | 412.38    | 418.02    | 423.33    |
| INFRADEL   | Bharti Infratel Limited                         | 245.68      | 248.62        | 253.48   | 256.42                            | 261.28    | 264.22    | 269.08    |
| TCS  | Tata Consultancy Services Limited               | 2,033.42    | 2,046.73      | 2,065.37   | 2,078.68                          | 2,097.32  | 2,110.63  | 2,129.27  |
| ASIANPAINT                                       | Asian Paints Limited                            | 1,670.42    | 1,699.33      | 1,726.17   | 1,755.08                          | 1,781.92  | 1,810.83  | 1,837.67  |
| INFY   | Infosys Limited                                 | 761.92      | 771.78        | 781.27   | 791.13                            | 800.62    | 810.48    | 819.97    |
| TITAN  | Titan Company Limited                           | 1,195.47    | 1,229.13      | 1,247.57   | 1,281.23                          | 1,299.67  | 1,333.33  | 1,351.77  |
| UPL  | UPL Limited                                     | 565.73      | 568.87        | 572.63   | 575.77                            | 579.53    | 582.67    | 586.43    |
| YESBANK  | Yes Bank Limited                                | 48.20       | 50.65         | 51.95  | 54.40                             | 57.50     | 58.15     | 59.45     |
| ICICIBANK  | ICICI Bank Limited                              | 417.93      | 423.77        | 429.28   | 435.12                            | 440.63    | 446.47    | 451.98    |
| DRREDDY  | Dr. Reddy's Laboratories Limited                | 2,727.58    | 2,738.87      | 2,761.43   | 2,772.72                          | 2,795.28  | 2,806.57  | 2,829.13  |
| ULTRACEMCO                                       | Ultra Tech Cement Limited                       | 4,156.40    | 4,205.55      | 4,241.70   | 4,290.85                          | 4,327.00  | 4,376.15  | 4,412.30  |
| WIPRO  | Wipro Limited                                   | 234.33      | 236.17        | 237.68   | 239.52                            | 241.03    | 242.87    | 244.38    |
| IBULHSGFIN                                       | Indiabulls Housing Finance Limited              | 401.30      | 410.30        | 415.80   | 424.80                            | 430.30    | 439.30    | 444.80    |
| ITC  | ITC Limited                                     | 226.17      | 234.43        | 239.72   | 247.98                            | 253.27    | 261.53    | 266.82    |
| IOC  | Indian Oil Corporation Limited                  | 131.53      | 134.27        | 137.33   | 140.07                            | 143.13    | 145.87    | 148.93    |
| KOTAKBANK  | Kotak Mahindra Bank Limited                     | 1,544.83    | 1,562.67      | 1,581.33   | 1,599.17                          | 1,617.83  | 1,635.67  | 1,654.33  |
| TECHM  | Tech Mahindra Limited                           | 687.07      | 692.53        | 699.02   | 704.48                            | 710.97    | 716.43    | 722.92    |
| HDFCBANK   | HDFC Bank Limited                               | 1,210.30    | 1,220.20      | 1,230.10   | 1,240.00                          | 1,249.90  | 1,259.80  | 1,269.70  |
| ONGC   | Oil & Natural Gas Corporation Limited           | 127.40      | 129.05        | 130.35   | 132.00                            | 133.30    | 134.95    | 136.25    |
| HINDUNILVR                                       | Hindustan Unilever Limited                      | 1,974.48    | 1,993.17      | 2,025.08   | 2,043.77                          | 2,075.68  | 2,094.37  | 2,126.28  |
| LT   | Larsen & Toubro Limited                         | 1,402.52    | 1,424.58      | 1,437.57   | 1,459.63                          | 1,472.62  | 1,494.68  | 1,507.67  |
| AXISBANK   | Axis Bank Limited                               | 659.18      | 671.42        | 678.98   | 691.22                            | 698.78    | 711.02    | 718.58    |
| HDFC   | Housing Development Finance Corporation Limited | 1,959.58    | 2,004.92      | 2,036.38   | 2,081.72                          | 2,113.18  | 2,158.52  | 2,189.98  |
| NTPC   | NTPC Limited                                    | 111.58      | 113.32        | 115.13   | 116.87                            | 118.68    | 120.42    | 122.23    |
| HCLTECH  | HCL Technologies Limited                        | 1,027.63    | 1,035.92      | 1,045.43   | 1,053.72                          | 1,063.23  | 1,071.52  | 1,081.03  |
| INDUSINDBK                                       | Indusind Bank Limited                           | 1,463.52    | 1,478.03      | 1,492.02   | 1,506.53                          | 1,520.52  | 1,535.03  | 1,549.02  |
| RELANCE  | Reliance Industries Limited                     | 1,241.82    | 1,255.33      | 1,267.97   | 1,281.48                          | 1,294.12  | 1,307.63  | 1,320.27  |
| BAJAJ-AUTO                                       | Bajaj Auto Limited                              | 2,855.33    | 2,882.67      | 2,910.33   | 2,937.67                          | 2,965.33  | 2,992.67  | 3,020.33  |
| BAJFINANCE                                       | Bajaj Finance Limited                           | 3,774.87    | 3,832.43      | 3,883.77   | 3,941.33                          | 3,992.67  | 4,050.23  | 4,101.57  |
| ZEEL   | Zee Entertainment Enterprises Limited           | 238.67      | 253.83        | 263.67   | 278.83                            | 288.67    | 303.83    | 313.67    |
| CIPLA  | Cipla Limited                                   | 409.67      | 420.93        | 427.47   | 438.73                            | 445.27    | 456.53    | 463.07    |
| BAJAJFINSV                                       | Bajaj Finserv Limited                           | 7,944.73    | 8,052.77      | 8,158.88   | 8,266.92                          | 8,373.03  | 8,481.07  | 8,587.18  |
| SBIN   | State Bank of India                             | 254.03      | 266.37        | 272.83   | 285.17                            | 291.63    | 303.97    | 310.43    |
| ADANIPTS   | ADANIPTS  | 401.90      | 405.50        | 410.75   | 414.35                            | 419.60    | 423.20    | 428.45    |
| COALINDIA  | Coal India Limited                              | 182.32      | 186.73        | 189.87   | 194.28                            | 197.42    | 201.83    | 204.97    |
| GRASIM   | Grasim Industries Limited                       | 687.50      | 702.90        | 713.95   | 729.35                            | 740.40    | 755.80    | 766.85    |
| BHARTIARTL                                       | Bharti Airtel Limited                           | 324.07      | 331.03        | 337.02   | 343.98                            | 349.97    | 356.93    | 362.92    |
| POWERGRID  | Power Grid Corporation of India Limited         | 182.47      | 187.78        | 192.77   | 198.08                            | 203.07    | 208.38    | 213.37    |
| MARUTI   | Maruti Suzuki India Limited                     | 6,136.67    | 6,369.33      | 6,534.67   | 6,767.33                          | 6,932.67  | 7,165.33  | 7,330.67  |
| TATAMOTORS                                       | Tata Motors Limited                             | 111.40      | 116.45        | 119.80   | 124.85                            | 128.20    | 133.25    | 136.60    |
| BPCL   | Bharat Petroleum Corporation Limited            | 424.68      | 436.57        | 449.63   | 461.52                            | 474.58    | 486.47    | 499.53    |
| GAIL   | GAIL (India) Limited                            | 130.20      | 132.20        | 134.55   | 136.55                            | 138.90    | 140.90    | 143.25    |
| HEROMOTOCO                                       | Hero MotoCorp Limited                           | 2,544.27    | 2,595.43      | 2,647.67   | 2,698.83                          | 2,751.07  | 2,802.23  | 2,854.47  |
| HINDALCO   | Hindalco Industries Limited                     | 178.97      | 183.93        | 186.67   | 191.63                            | 194.37    | 199.33    | 202.07    |
| M&M  | Mahindra & Mahindra Limited                     | 491.73      | 509.87        | 522.43   | 540.57                            | 553.13    | 571.27    | 583.83    |
| VEDL   | Vedanta Limited                                 | 147.05      | 149.90        | 152.80   | 155.65                            | 158.55    | 161.40    | 164.30    |
| TATASTEEL  | Tata Steel Limited                              | 346.45      | 352.00        | 356.85   | 362.40                            | 367.25    | 372.80    | 377.65    |
| JSWSTEL  | JSW Steel Limited                               | 221.90      | 225.10        | 229.35   | 232.55                            | 236.80    | 240.00    | 244.25    |
| EICHERMOT  | Eicher Motors Limited                           | 16,040.80   | 16,722.90     | 17,159.80  | 17,841.90                         | 18,278.80 | 18,960.90 | 19,397.80 |

End of the Report.....

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